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L A W Y E R S

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Attorneys for Official Committee of Unsecured Creditors of
USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING FIRST AND FINAL
APPLICATION FOR
REIMBURSEMENT OF EXPENSES
OF COMMITTEE MEMBERS OF
THE OFFICIAL UNSECURED
CREDITORS' COMMITTEE OF USA
COMMERCIAL MORTGAGE
COMPANY**

PLEASE TAKE NOTICE that an Order Approving First And Final Application for Reimbursement of Expenses of Committee Members of the Official Unsecured Creditors' Committee of USA Commercial Mortgage Company [DE 4072] was entered on the 29th day of June 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED June 29, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
*Attorneys for Official Committee of Unsecured
Creditors of USA Commercial Mortgage
Company*

PROOF OF SERVICE

Copy of the foregoing e-mailed on June
29, 2007 to all parties listed on the Post
Effective Official Service List for Limited
Notice No. 2 Dated June 1, 2007 on file
with this Court.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca